

**Leeds**

Building Society

**Introducer / Packager Details Form (FSA)**

THIS PAGE MUST BE COMPLETED BY THE PROFESSIONAL INTRODUCER - INCOMPLETE INFORMATION WILL RESULT IN A DELAY IN PROCESSING THIS APPLICATION

Application No. Applicant Name(s) **Packager Details (if applicable)**Packager Company Name Packager Address Contact Telephone no  STD (  ) Fax no  STD (  )E-Mail Address Mobile no Signed (by Packager):  Date: **Professional Introducer Details**Company Name Company Address Contact Telephone no  STD (  ) Fax no  STD (  )E-Mail Address Mobile no  Product required Please indicate Mortgage Club/Network to be used **Information required to process a Regulated Mortgage Application**Are you authorised by the FSA: For mortgages?  Yes  NoFor general insurance?  Yes  No**If yes, please confirm:**Your FSA registration number: Whether you are:  Directly Authorised An Appointed RepresentativeIf so who is the Principal Principal's FSA Number 

By signing the section below I/We confirm that I/we am/are not submitting this application on behalf of another unauthorised firm.

**Please also confirm, for all applications:**What level of advice you provided:  Advised  Non AdvisedHave you charged the applicant(s) a fee for this advice, or for arranging this mortgage?  Yes  NoIf yes, please confirm the cash equivalent of this fee:  £Do you have a refund policy?  Yes  NoIf yes, how much of the fee will be refunded?  £**Insurance arrangements**

I am arranging the following buildings insurance/contents cover:

Company  Sum Insured (if known)  £

I am arranging the following mortgage payment insurance cover:

Accident  Sickness  Unemployment  Through (Name of Company) Signed (by Introducer):  Date: