

Leeds

Building Society

ACCOUNTANTS CERTIFICATE

Customer Name:
Trading As:

Our Reference Number: 61/5257
Business Address:

Has your client traded continuously over the last 12 months? YES / NO

How long has your client been trading?

How long have you acted for your client?

Clients National Insurance Number?

Clients Tax Office and Reference Number

Business Details (Limited Co/Partnership/Sole Trader)

Position in Business (e.g. Employer / Director)

Percentage shareholding

Please confirm the applicants income from the business during the last three years (for less, please provide a projection for the current year as applicable)

Date	Year End Year	Annual Turnover	Net Profit (or share of)	Drawings	Directors Salary*	Spouses Salary*

* include salary, share of Net Profit, and Dividends.

Have these figures been agreed with the Inland Revenue? YES / NO

Please explain any fluctuation in turnover or net profit of 15% or more in any one year.

Please give details of applicants income from other sources

Please give your opinion as to whether the business is financially sound and providing sufficient income to meet all the applicants commitments including the proposed mortgage repayment.

I confirm that the above figures provide a true and accurate summary of my clients Net profit and Drawings. If I have provided a projected Profit & Loss, I confirm that as far as I am aware there have been no material adverse changes to the business to date.

Accountancy Firm Name

Tel No:

Address:

Fax No:

Company Stamp:

Signed		Print Name:	
Qualifications:			
Date:			

Chief Executive: Ian W. Ward FCIB

Leeds Building Society is regulated by the Financial Services Authority. The Society introduces only to the Norwich Union Marketing Group either directly, or, via Leeds Financial Services Ltd who represent only the Norwich Union Marketing Group, members of which are regulated by the Financial Services Authority. Any financial advice given for life assurance, pensions and investments will relate only to the products of Norwich Union Marketing Group and Leeds Building Society.



INVESTOR IN PEOPLE

Head Office: 105 Albion Street, Leeds LS1 5AS.